



E-ZRep

Tax Information Access and Transaction Authorization Information Page

The Tax Information Access and Transaction Authorization Form (TR-2000) allows your tax professional to receive and access your tax information and perform a list of delegated transactions on your behalf through Online Services. You can choose to authorize all services or choose any combination of the other categories.

Individual services	Fiduciary services
All current and future services	All current and future services
Payments, bills and notices¹	Payments, bills and notices¹
<ul style="list-style-type: none"> Make a payment Request an installment payment agreement 	<ul style="list-style-type: none"> Make a payment Request an installment payment agreement
<ul style="list-style-type: none"> Pay an open audit case View and print your statement View and cancel scheduled payments 	<ul style="list-style-type: none"> Pay an open audit case View and print your statement View and cancel scheduled payments
Personal income tax²	Personal income tax²
<ul style="list-style-type: none"> File an extension View and cancel a scheduled extension payment 	<ul style="list-style-type: none"> File an extension View and cancel a scheduled extension payment
<ul style="list-style-type: none"> Family tax relief credit Family tax relief credit lookup 	<ul style="list-style-type: none"> Respond to department notice Change of address
<ul style="list-style-type: none"> View and print wage reporting transcript (W-2) 	Casual sale tax
Metropolitan commuter transportation mobility tax	<ul style="list-style-type: none"> Web File a casual sale tax return
<ul style="list-style-type: none"> Web File MCTMT annual return 	
Respond to department notice	
Change of address	
Casual sale tax	
<ul style="list-style-type: none"> Web File a casual sale tax return 	

¹ Allowing your tax professional access to this category will enable them to view your open bills and return filings and payments.

² Allowing your tax professional access to this category will enable them to view your return filings and payments.

(See Business services on page 2)

Business services	
All current and future services	
Payments, bills and notices³	Other taxes
<ul style="list-style-type: none"> • Make a payment 	<ul style="list-style-type: none"> • Highway use tax Web File
<ul style="list-style-type: none"> • Request an installment payment agreement 	<ul style="list-style-type: none"> • View and cancel a scheduled highway use tax payment
<ul style="list-style-type: none"> • Pay an open audit case 	<ul style="list-style-type: none"> • File a partnership return extension
<ul style="list-style-type: none"> • View and print your statement 	<ul style="list-style-type: none"> • International fuel tax agreement Web File
Sales tax⁴	<ul style="list-style-type: none"> • View and cancel a scheduled IFTA payment
<ul style="list-style-type: none"> • Sales tax Web File 	<ul style="list-style-type: none"> • Medical marijuana Web File
<ul style="list-style-type: none"> • Sales tax advance payment 	<ul style="list-style-type: none"> • Taxicab Web File
<ul style="list-style-type: none"> • View and cancel a scheduled sales tax payment 	<ul style="list-style-type: none"> • Waste tire Web File
<ul style="list-style-type: none"> • Sales tax refund request 	<ul style="list-style-type: none"> • View and cancel a scheduled waste tire payment
<ul style="list-style-type: none"> • Casual sale Web File 	<ul style="list-style-type: none"> • Petroleum business tax Web File
<ul style="list-style-type: none"> • Promptax sales and use tax 	<ul style="list-style-type: none"> • Promptax petroleum business tax
<ul style="list-style-type: none"> • Promptax prepaid sales tax on motor fuel 	<ul style="list-style-type: none"> • View and cancel a scheduled petroleum business tax payment
Employment and withholding taxes⁴	<ul style="list-style-type: none"> • Beverage container Web File
<ul style="list-style-type: none"> • MCTMT Web File 	<ul style="list-style-type: none"> • Beverage container registration
<ul style="list-style-type: none"> • MCTMT upload 	<ul style="list-style-type: none"> • View/report Indian tax exempt cigarette sales
<ul style="list-style-type: none"> • Wage reporting upload 	<ul style="list-style-type: none"> • Property tax freeze data upload
<ul style="list-style-type: none"> • NYS-1 Web File 	<ul style="list-style-type: none"> • Estimated tax bulk upload
<ul style="list-style-type: none"> • NYS-45 Web File 	<ul style="list-style-type: none"> • Transportation network company assessment
<ul style="list-style-type: none"> • View and cancel a scheduled withholding tax payment 	<ul style="list-style-type: none"> • Wireless communications surcharge Web File
<ul style="list-style-type: none"> • Promptax withholding tax/MCTMT 	<ul style="list-style-type: none"> • View and cancel a scheduled wireless communications surcharge payment
<ul style="list-style-type: none"> • View and cancel a scheduled MCTMT payment 	Annual transaction information
<ul style="list-style-type: none"> • START-UP NY employer reporting 	<ul style="list-style-type: none"> • Alcoholic beverage wholesaler information
Corporation tax⁴	<ul style="list-style-type: none"> • Franchisor information
<ul style="list-style-type: none"> • File a corporation tax extension 	<ul style="list-style-type: none"> • Motor vehicle insurers information
<ul style="list-style-type: none"> • Make estimated or MFI payment 	Respond to department notice
	Change of address
	File exchange

³ Allowing your tax professional access to this category will enable them to view your open bills.

⁴ Allowing your tax professional access to this category will enable them to view your return filings and payments for this tax type.