NEW YORK STATE

Department of Taxation and Finance

Part-Quarterly (Monthly) ST-809

New York State and Local Sales and Use Tax Return for Part-Quarterly (Monthly) Filers

October 2026

Tax period
October 1, 2026 – October 31, 2026

Due date: Friday, November 20, 2026

Sales tax identification number	
Legal name *(print ID number and legal name as it appears on the* Certificate of Authority*)*	
DBA (doing business as) name	
Number and street	
City, state, ZIP code	

You will be responsible for penalty and interest if your return and any payment due is not electronically filed or postmarked by this date. **0827**

Mandate to use Sales Tax Web File - Most filers fall under this requirement. See Form ST-809-I, *Instructions for Form ST-809.*

No tax due? Enter your gross sales and services in box 1 of Step 1 below; enter ***none*** in boxes 2 and 3. You **must** file by the due date even if no tax is due. **There is a $50 penalty for late filing of a no-tax-due return**. See instructions.

Has your address or business information changed? If so, visit our website (see *Need help?* in instructions) and see the change my address option for further instructions, or mark an ***X*** in the box to the right and enter new mailing address above. See instructions. ☐

Step 1: Calculate tax due *(complete Part 1 or Part 2, but not both)*

Part 1: Long method of calculating tax due *(see instructions)*

1	Gross sales and services *(enter total amount to nearest dollar)*		1	.00
2	Taxable sales and services *(enter total amount to nearest dollar)*		2	.00
3	Purchases subject to tax *(enter total amount to nearest dollar)*		3	.00
4	Sales and use tax	4		
5	Credit for prepaid sales tax	5		
6	Net tax due *(subtract box 5 amount from box 4 amount)*		6	
7	Credits not identified *(attachments required)*	7		
8	Advance payments	8		
9	Add box 7 amount to box 8 amount		9	
10	Sales and use tax due *(subtract box 9 amount from box 6 amount)*		10	
11	Penalty and interest		11	
12a	**Amount due** *(add box 10 amount to box 11 amount)*		12a	
12b	**Amount paid** *(see instructions)*		12b	

Part 2: Short method of calculating tax due *(see instructions)*

1	Same quarter of previous year*	1		
2	Tax due *(one-third of box 1 amount)*	2		
3	Credit for prepaid sales tax	3		
4	Net tax due *(subtract box 3 amount from box 2 amount)*		4	
5	Credits not identified *(attachments required)*	5		
6	Advance payments	6		
7	Add box 5 amount to box 6 amount		7	
8	Sales and use tax due *(subtract box 7 amount from box 4 amount)*		8	
9	Penalty and interest		9	
10a	**Amount due** *(add box 8 amount to box 9 amount)*		10a	
10b	**Amount paid** *(see instructions)*		10b	

*Include short method adjustment in box 1 *(see Part 2,* Box 1: Same quarter of previous year *in instructions).*

Locality

Adjustment
$

For office use only

90000110260094

Sales tax identification number	**0827**	**Part-Quarterly (Monthly)**

Step 2: Sign and mail this return *(see instr.)*

Please be sure to keep a completed copy for your records.

Must be postmarked by **Friday, November 20, 2026,** to be considered filed on time.

Third – party designee

Do you want to allow another person to discuss this return with the Tax Dept? *(see instructions)* **Yes** ☐ *(complete the following)* **No** ☐

Designee's name	Designee's phone number ( )	Personal identification number (PIN)

Designee's email address

Authorized person

Signature of authorized person	Official title	
Email address of authorized person	Telephone number ( )	Date

Paid preparer use only *(see instr.)*

Firm's name *(or yours if self-employed)*		Firm's EIN	Preparer's PTIN or SSN
Signature of individual preparing this return	Address	City	State ZIP code
Email address of individual preparing this return	Telephone number ( )	Preparer's NYTPRIN	NYTPRIN excl. code / Date

For complete **mailing information**, see *Where to file your return and attachments* in the instructions.

Need help?

See Form ST-809-I, *Instructions for Form ST-809*.

90000210260094