New York State Department of Taxation and Finance

1991

Summary of Other Credits and Taxes

IT-201-ATT

Attachment to Form IT-201

Name(s) as shown on Form IT-201 | Your social security number

— **Complete all parts that apply. Attach this and any other forms that apply to your Form IT-201.**
— **Complete *Worksheet A* if you are subject to the New York State tax on capital gain portion of lump-sum distribution, Form IT-230, Part II.**
— **Complete *Worksheet B* if you are subject to the city of New York tax on capital gain portion of lump-sum distribution, Form IT-230, Part II.**

Part I — Other New York State Credits *(see instructions, page 21)*

1 Resident credit *(from Form IT-112-R; attach form and copy of return filed with other state or province of Canada)*	1	
2 Accumulation distribution credit *(attach computation)*	2	
3 Investment credit *(from Form IT-212; attach form)*	3	
4 Special additional mortgage recording tax credit *(see instructions)*	4	
5 Solar and wind energy credit carryover from 1990 *(from Form IT-218.1; attach form)*	5	
6 Economic development zone credit *(total from Forms DTF-601, DTF-602, and DTF-603; attach forms that apply)*	6	
7 **Total** *(add lines 1 through 6; enter here and on Form IT-201, line 54)*	7	

Part II — Other New York State Taxes *(see instructions, page 22)*

8 New York State separate tax on lump-sum distributions *(from Form IT-230; attach form)*	8	
9 Resident credit against separate tax on lump-sum distributions *(from Form IT-112.1; attach form and copy of return filed with other state or province of Canada)*	9	
10 Subtract line 9 from line 8	10	
11 New York State minimum income tax *(from Form IT-220; attach form)*	11	
12 Add-back of investment credit on early dispositions *(from Form IT-212; attach form)*	12	
13 Add-back of economic development zone investment tax credit on early dispositions *(from Form DTF-603; attach form)*	13	
14 Add-back of resident credit for taxes paid to a province of Canada *(from Form IT-112-R; attach form)*	14	
15 New York State tax on capital gain portion of lump-sum distribution *(from* **Worksheet A** *on the back)*	15	
16 **Total** *(add lines 10 through 15; enter here and on Form IT-201, line 57)*	16	

Part III — Other City of New York Taxes *(see instructions, page 22)*

17 Part-year city of New York resident tax *(from Form IT-360.1; attach form)*	17	
18 City of New York minimum income tax *(from Form IT-220; attach form)*	18	
19 City of New York separate tax on lump-sum distributions *(from Form IT-230; attach form)*	19	
20 City of New York tax on capital gain portion of lump-sum distribution *(from* **Worksheet B** *on the back)*	20	
21 **Total** *(add lines 17 through 20; enter here and on Form IT-201, line 63)*	21	

22 Investment credit refund for new businesses *(enter here and include on Form IT-201, line 71; see instructions)*	22	
23 Net investment credit available for carryover to 1992 *(from Form IT-212; attach form)*	23	
24 Net economic development zone credit available for carryover to 1992 *(from Form DTF-601 or DTF-603, or both; attach forms that apply)*	24	

Worksheet A — New York State Tax on Capital Gain Portion of Lump-Sum Distribution (for front page, line 15)

1 New York State tax on capital gain portion of lump-sum distribution
(from Form IT-230, Part II, line 2, New York State column) 1

2 Enter amount from Form IT-201, line 55 2

3 Enter amount from Form IT-201, line 51 3
- If line 3 is equal to or more than line 2, transfer the above line 1 amount to the front page, line 15. Do not continue with this worksheet.
- If line 3 is less than line 2, continue on line 4 below.

4 Subtract line 3 from line 2 4

5 Subtract line 4 from line 1. **Enter here and on the front page, line 15** 5

Worksheet B — City of New York Tax on Capital Gain Portion of Lump-Sum Distribution (for front page, line 20)

1 City of New York tax on capital gain portion of lump-sum distribution
(from Form IT-230, Part II, line 2, City of New York column) 1

2 Enter amount from Form IT-201, line 60 2

3 Enter amount from Form IT-201, line 59 3
- If line 3 is equal to or more than line 2, transfer the above line 1 amount to the front page, line 20. Do not continue with this worksheet.
- If line 3 is less than line 2, continue on line 4 below.

4 Subtract line 3 from line 2 4

5 Subtract line 4 from line 1. **Enter here and on the front page, line 20** 5

Telephone Assistance

For forms and publications, call toll free (from New York State only) 1 800 462-8100.
From areas outside New York State, call (518) 438-1073.

For information, call toll free (from New York State only) 1 800 CALL TAX (1 800 225-5829).
From areas outside New York State, call (518) 438-8581.

For refund information only, please wait until after April 15 to call toll free (from New York State only) 1 800 443-3200.
From areas outside New York State, call (518) 438-6777.

Telephone assistance is available 8:30 a.m. to 4:25 p.m. Monday through Friday.

If you need to write, please address your letter to:

NYS Tax Department
Taxpayer Assistance Bureau
W. A. Harriman Campus
Albany, NY 12227

Mail Your Return

Mail your return and attachments in the preaddressed envelope that came with your tax packet. If you do not have one, address your envelope —

For refund returns:
NYS Income Tax
W. A. Harriman Campus
REFUND '91
Albany, NY 12227-0125

For all other returns:
NYS Income Tax
W. A. Harriman Campus
Albany, NY 12227-0125