



**New York State and Local
Sales and Use Tax
Credit or Refund Worksheet**

For quarterly period (mm/dd/yy): _____ / _____ / _____ to _____ / _____ / _____
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Do not file this worksheet with the Tax Department.
(This worksheet is to be used to assist in Web Filing only.)

Sales tax identification number	Legal name

Enter a breakdown of the credits claimed on jurisdiction lines of your main return, or from schedules, below.

Resale

Tangible personal property or taxable services you resold	<input type="text"/>
Utilities that you resold	<input type="text"/>
Hotel occupancy (room remarketers)	<input type="text"/>

Contractors – materials incorporated into real property

Real property is located outside New York State	<input type="text"/>
Real property is in an empire zone	<input type="text"/>
Real property is owned by an exempt organization	<input type="text"/>
Materials remained tangible personal property	<input type="text"/>
Materials transferred to your customer in a taxable repair, maintenance, or installation service	<input type="text"/>

Miscellaneous

Bad debt under Tax Law section 1132(e)	<input type="text"/>
Tax was remitted in a prior period and refunded during this period	<input type="text"/>
Materials were stored in bulk or fabricated in New York State, used outside New York State	<input type="text"/>
Utilities were used directly and exclusively in manufacturing	<input type="text"/>

Other – explain: